



Leaving a bequest to Oxford

Information for UK donors

A legacy is the only donation that just about anyone can make. It is often the greatest donation that anyone does make. A gift in your will to support the Collegiate University can make a lasting contribution for generations to come, whether it endows scholarships or bursaries for gifted students, helps fund academic posts or provides new facilities and resources.

Considerations in making your gift

The University and its Colleges have charitable status as exempt charities under the Second Schedule to the Charities Act 1993. Gifts to the University of Oxford and its Colleges are therefore exempt from Inheritance Tax and Capital Gains Tax. A gift from you can reduce the amount of any tax payable out of your estate.

The University has the formal title of 'The Chancellor Master and Scholars of the University of Oxford' and should be so designated in wills and other documents. If you are considering making a gift to a College, please contact the relevant Development Office, or the address below, to confirm its correct title.

Suggested wording

For a Residuary Gift: 'I give the whole (or a share: e.g. one half; one third) of the residue of my estate to The Chancellor Masters and Scholars of the University of Oxford for (e.g. The Bodleian Libraries)'

For a Cash Gift: 'I give the sum of £.....(in figures and words) to The Chancellor Masters and Scholars of the University of Oxford for (e.g. The Bodleian Libraries)'

There should also be a declaration that 'the receipt of the Registrar or other duly authorised officer shall be a full and sufficient discharge to my Executors'

For further information on supporting the Collegiate University in your will, please contact:

LEGACIES OFFICER

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